

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
JULIET HOMES, LP,	§	Case No. 07-36424-H1-7
Debtor	§	(Chapter 7)

IN RE:	§	
JULIET GP, LLC,	§	Case No. 07-36426-H1-7
Debtor	§	(Chapter 7)

IN RE:	§	
DOUGLAS A. BROWN,	§	Case No. 07-36422-H1-7
Debtor.	§	(Chapter 7)

JOSEPH M. HILL, TRUSTEE	§	Civil Action No. H-12-840
AND W. STEVE SMITH, TRUSTEE,	§	
	§	Adversary No. 09-03429
Plaintiffs	§	Adversary No. 09-03441
v.	§	Adversary No. 09-03442
	§	
ALEX ORIA ET AL.,	§	
	§	
Defendants	§	

TRUSTEES' REPORT REGARDING MEDIATION

Joseph M. Hill, Chapter 7 Trustee of the estates of Juliet Homes, LP and Juliet GP, LLC (collectively “Juliet”), and Janet S. Northrup, Chapter 7 Trustee of the estate of Douglas Allen Brown (“Brown”) (collectively herein “Trustees”), file this Report Regarding Mediation pursuant to the Court’s order of February 7, 2014.

1. The parties except for Defendants David Greenberg and Greenberg & Co. agreed on using either former state court Judge John Coselli or former U.S. Bankruptcy Judge Steven Felsenthal as a mediator. The parties are still attempting to schedule a date (or dates) for the mediations in April or May. It appears that the various schedules will work better with Judge

Coselli's schedule, and based upon the representations of those defendants who have conferred with the Trustees, Trustees are confident that the date(s) for mediation will be scheduled soon. Trustees will file an updated report informing the Court of the specific schedule (or the status otherwise) on or before March 7, 2014.

2. Greenberg's counsel sent an email stating: "David Greenberg and Greenberg & Co. (the "Greenberg Defendants") recommend Alvin Zimmerman or Eric Andell. Otherwise, the Greenberg Defendants object to mediation." Trustees cannot accept either Mr. Zimmerman or former Judge Andell because neither has the requisite bankruptcy experience that Trustees feel is necessary for this case. Prior to becoming a state court judge, Judge Coselli's practice included bankruptcy, and Judge Felsenthal was a United States bankruptcy judge for eighteen years. Both are highly regarded as bankruptcy mediators.

3. Therefore, pursuant to the Court's February 7 Order, Trustees propose the following three mediators to be used in mediation with Greenberg: Judge John Coselli, Judge Steven Felsenthal, or former U.S. Bankruptcy Judge Leif Clark.

Respectfully submitted,

/s/ Susan H. Jacks
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CERTIFICATE OF SERVICE

I certify that a true and correct copy of this response was served on February 28, 2014, electronically on those persons who receive electronic notification from the court, and by U.S. Mail, on all others, as indicated below:

/s/ Jeremy R. Stone

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